



Capital Analysts of New England, Incorporated

Environmental Social Governance

Environmental, social, and governance (ESG) investments, also known as sustainable or socially responsible investments (SRI), are no longer niche strategies. There is a growing body of research in support of ESG serving as a risk management approach that may be capable of contributing to long-term performance.

Over the years we have noticed numerous changes in the marketplace with ESG being one of them. We help our clients take advantage of changes always with an eye towards accomplishing their goals. Recently we have seen that many of our clients, both corporate and individual, are concerned about the impact they have on the environment and overall social good. They want their investments to reflect their values.

Due to that fact we are continuously researching investments that are in line with our clients' outlook, we seek to identify well-managed, responsible investments positioned to reshape the world in the next decade and beyond.

To bring ESG and sustainable investing strategies to our clients we work with numerous Investment Companies who specialize in that area. Those companies, to name a few, are:

- Natixis
- Calvert
- Putnam
- John Hancock

The 401k Team at Capital Analysts of New England, Inc. is proud to be a part of an advisory firm to take on this role. We look forward to helping you invest towards meeting all of your goals!

*Click this link to learn more: [Investing For A Better World](#)

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-Investments in Target Date Funds are subject to the risks of their underlying funds. The year in the fund name refers to the approximate year (the target date) when an investor in the fund would retire and leave the workforce. The fund will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. The principal value in a Target Date Fund is not guaranteed at any time, including on or after the target date, which is the approximate date when investors turn age 65. Should you choose to retire significantly earlier or later, you may want to consider a fund with an asset allocation more appropriate to your particular situation. The funds invest in a broad range of underlying mutual funds that include stocks, bonds, and short-term investments and are subject to the risks of different areas of the market. The funds maintain a substantial allocation to equities both prior to and after the target date, which can result in greater volatility. All investing is subject to risk, including the possible loss of the money you invest. Diversification does not ensure a profit or protect against a loss. Investments in bonds are subject to interest rate, credit, and inflation risk.

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